



2001 W. Beltline Hwy, Suite 201  
Madison, WI 53719  
Phone 800-210-8242  
Fax 608-723-6440

### SUB BROKER INFORMATION SHEET

Agency Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

Website: \_\_\_\_\_

Primary Contact Name: \_\_\_\_\_

Primary Contact Email: \_\_\_\_\_

Primary Contact Phone: \_\_\_\_\_

Accounting Contact Name: \_\_\_\_\_

Accounting Contact Email: \_\_\_\_\_

Accounting Contact Phone: \_\_\_\_\_

Please Attach the Following Items:

- Copy of E&O Declarations Page
- Copy of Agency and Agent Resident Licenses
- Copy of NonResident Licenses for Any States in which you plan to business

Date: \_\_\_\_\_ Authorized Applicant Signature: \_\_\_\_\_ Title: \_\_\_\_\_